

Volunteer Screening for Board Members: Step-by-Step Manual

The following guide was created to assist the YMCA of Florida's First Coast board members in completing the mandatory volunteer screening process required as a condition of the YMCA's Praesidium accreditation. The process consists of three parts: applying online to the volunteer posting, completing the background screening and volunteer forms, and completing the required Praesidium trainings.

Part 1: Applying Online to the Volunteer Posting

 Go to the First Coast YMCA job board. On the First Coast YMCA site you will go to About Us > Employment > and then scroll down to <u>Discover Your</u> <u>Purpose</u>. Alternatively, below is a direct link.

https://secure4.entertimeonline.com/ta/6149102.careers?rnd=YNW&%40rt m=1&JobsSearch=1

2) Select the <u>All job types</u> filter and then select **Volunteer**. The options will refresh. If you are a Metro Board Member, you will apply to the Metro Board Member volunteer posting. Advisory board members will apply to the volunteer posting for their branch.



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3) Once you find the correct posting, click the blue **Apply** button.

18 jobs: All locations	\backslash
Sort by newest 👻	● 1 of 1 → 18 Rows
VOLUNTEER - Metro Board Member	Apply
Jacksonville, FL Volunteer	
Volunteers at the Y are the catalyst for change in our communities. The YMCA or Florida's First Coast takes great pride in its volunteers; without them, we would exist. Volunteerism has been at the core of the YMCA since its founding in 1844 when a	not

4) A new tab will open in your web browser for UKG, our human resources platform. Select **create a new account.**

	the				
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¢	VOLUNTEER - Metro Board Member Jacksonville, FL				
0	Have you worked here before? you used for your account.	If so, enter the username you used when you worked at this company or use your personal email address			
		Log in 1:57 PM [EDT] Username* Password*			
		Log In Forgot username? Forgot password? Create a new account Copyright © 2024 All Rights Reserved. v91 Artifact: r91.40.c705b1d881c			

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5) Create your account by entering your email address as your username, selecting a password, entering your first and last name, and your zip code. Then select the blue **create a new account** button.

Email or username*	
catssidyy@gmail.com	
Re-enter email or username*	
☐ catssidyy@gmail.com	
Password* ⑦	
	
Re-enter password*	
a	
First name*	
L Cassidy	
Last name*	
& Bowen	
Country*	
United States	~
Postal zipcode*	
32225	
Resume ③	
1 Upload Resume	
🗄 Sample Format	
Create a new acco	

6) Now you will need to complete your applicant profile/application for the volunteer position. On the side bar you can see that there are 6 total steps. On the first page, **contact information**, scroll down past the introduction.

the		FOR YOUTH DEVELOPMENT FOR HEALTHY LIVING
The side bar	My Jobs Portal > My Applicant Profile Job Listing: VOLUNTEER - Metro Board Member/Jacksonville View Full [Po	Details pulate From LinkedIn Save Save Save
shows you where you are	Incomplete O% Last Updated on: Mar 14, 2024 1:59 PM	rmation
throughout the application at any given time. Scroll	i) Please cor	mplete and save all sections of the applicant profile. Don't forget $$ X een you complete your pages.
down on the	Resume Welcome to the Y!	You belong here!
contact information page	() Education has access to the	ard to create communities we all want to live in - where everyone opportunities and resources to help them achieve health, gair nnnections and feel secure at every stage of life.
to begin completing the	Cover Latter Becume 8	to diversity and inclusion and believe in welcoming and celebrating at make us different.
application.	 Job Application Summary To realize our vision changemakers. 	here in Northeast Florida, we pledge to develop new generations o

7) Fill out your contact information. Your name and email will already be filled out, but you will need to enter your phone number and address. Then scroll down.

Contact Information		
Salutation		
First Name *	Middle Name	
Cassidy		
Last Name *	Suffix	
Bowen		
Personal Email *	Secondary Ema	ail
catssidyy@gmail.com 🛛		X
Code Cell Phone *		Primary Frimary Primary
Address		
Country* United States	Street*	
United states		
	Zip*	
City*		
Jacksonville		

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8) There are some additional questions that require an answer. Please enter **N/A** for these questions in the free text box.

NOTE: Conviction of a crime will not necessarily disqualify you from employment. Factors such as age at the time of offense, type of offense, remoteness of the offense, rehabilitation will be taken into account in determining effect on suitability for employment. Failure to disclose information, however, may disqualify you from further consideration
Describe a time when someone you knew broke the rules or did something that made you or someone else feel uncomfortable. How did you respond?
N/A Tell me about a time when someone commended you for your good judgment and
common sense.
N/A
Tell me about a time when you had to stick to a rule, even though it did not seem reasonable. How did you handle that situation?
N/A

Scrolling down there are a few more additional questions with drop-down answers. These questions also require answers. Make selections and then select **Save & Continue**.

Have you ever been co pled no contest, had a withheld, or are you th pending charges?	adjudication explain (conviction of a crime will not
No	•
Have you ever been su adult abuse investigati	
No	•
Are you 18 years old o	or older?*
Yes	•
Security Questio	Answer
Question	Aliswei

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9) On the next page you will be asked to upload a resume. Although it is required, you can upload any file in place of a resume. The system just needs a file to be uploaded before it will proceed from this page. Select the **Upload Resume** button and upload a file.

1 Incomplete	Resume
Last Updated on: Mar 14, 2024 2:03 PM	
Contact Information	Gave time and populate your profile during a resume upload. For the best results download the preferred resume format template.
O Resume	Please upload your resume. When you are finished, click "Save & Continue" to move to the next page.
C) Education	
C EEO/Veteran Information	Upload Resume
Cover Letter, Resume & Supporting Documents	Resumes are mandatory for all employees and interns. Volunteers can also upload any supporting document here. Only one document can be uploaded.
() Job Application Summary	Add Resume
	Add your resume and allow our Applicant Profile Builder to fill in your information.
	To change your current Resume, please select 'Upload Resume' to search and upload a new file. Be sure your resume meets the upload requirements.
	Valid resume formats are PDF, DOC, DOCX, TXT, RTF.
	 Uploading your resume could take several minutes depending on file size and your internet connection.
	① ① ① ① ① ① ①
	Not sure if you have the best resume format?
	Download the help document which covers our preferred resume format.
	🛃 Resume Format

10) Scroll down to complete one more required field on the Resume page. For the **Referral** field, select any option. Then select **Save & Continue**.

Additional Information	
Referral *	
Email	
Eligible For Work in the USA *	
If you selected "Employee Referral", please provide their name(s):	Please provide the days and hours you are available to work.
Populate From Linked	In Save Save & Continue
Bonulate From Linked	III Save Save & Continue

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11)On the next page, you will be asked to select your Highest Education Completed from the drop down. Select an option and then scroll down and select **Save & Continue** to move to the next page.

Resume	
O Education	Please list all education including high school, colleges, or trade schools. If not applicable, please add N/A. You must provide at least 1 educational institution(s).
C) EEO/Veteran Information	When finished click "Save & Continue" to move to the next page.
Cover Letter, Resume & Supporting Documents	Education History
() Job Application Summary	Please list all of your education, starting with High School/GED completion. You may add information for up to 3 schools. Select the number of schools you would like to add information for from the "# Schools" drop-down below. Highest Education Completed *
	Bachelor's Degree
	(Current/Most Recent School) School Name #1
	Show Details
	+ Add Another School

12) On the EEO/Veteran Information page, complete the required Gender, Ethnicity, and Citizenship fields with the drop down options. Then select **Save & Continue**.

Undefined Citizenship* Primary Language Secondary Language Are you a Full Time Student? Are You A Protected Veteran? Visa Type	Gender*		Ethnicity *	
Secondary Language Are you a Full Time Student? Image: Image	Undefined	*	L	*
Secondary Language Are you a Full Time Student?	Citizenship*		Primary Language	
Image: Constraint of the second se		*		•
Are You A Protected Veteran?	Secondary Language		Are you a Full Time Student?	
Visa Type		•		
	Are You A Protected V			
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13) On the Cover Letter, Resume & Supporting Documents page, you do not need to do anything. Skip this page by immediately selecting **Save & Continue.**



14) The final page, Job Application Summary, just provides a full summary of all of the information you have entered so far. There are two buttons available at the top and bottom of the page: Apply With Signature and Apply Without Signature. <u>Either</u> <u>button can be pressed to submit your application</u>, but your application will not be submitted until you see the pop-up box as shown below:

		Apply With Signature	Apply Without Signature
⊘ Complete	Job Application S	ummary	
and the first second them the second s	00%		
Last Updated on: Mar 14, 2024 2:07 PM	Contrast Information		
Contact Information	Contact Information		
	Contact Information		
Resume	Name	Personal Em	
Education	Name		imail.com
	Completed		
SEEO/Veteran Informatio	Nice! Your application has been	submitted for consideration	
Cover Letter, Resume &	Nice: Your application has been	submitted for consideration.)
Supporting Documents			

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METROPOLITAN OFFICE 40 East Adams Street, Suite 210 Jacksonville, FL 32202 P 904.296.3220 F 904.296.4744 Thank you for completing your volunteer application!



Part 2: Completing the Authorization Checklist

Shortly after completing your application in UKG, you will receive an email asking you to complete a checklist in UKG (where you completed your volunteer application). This checklist consists of two board member-specific forms and three background screening forms that are required for all volunteers and employees.

1) You will receive an email notification once your checklist is assigned to you and is ready for completion. This email will come to <u>YMCA_Jobs@fcymca.org</u> (it may go to your Junk or Spam inboxes).



2) Go back to UKG and log in using the username and password you created when you applied. This is a link to the log in portal:

https://secure4.entertimeonline.com/ta/6149102.careers?rnd=LIE&Ext=careers&sf t=ETKDZTLTIP#home?

Log in 1:16 PM [EDT] Username*	
catssidw/@gmail.com	
Catsadyy@ginan.com	
Password*	
Log In	

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3) When you log in, it will bring you back to the summary of your job application. Note the red 1 at your to-do bell in the upper left-hand corner. Click your to-do bell to go to it.

Ξ	.) 01:17	PM (EDT)	Search Q Q	9
My Jobs P	Portal > My Applicant Profile			
-		80%		
Last	: Updated on: Mar 14, 2024 2:07	PM	To complete your Applicant Profile - please add your signature.	×
0	Contact Information		PLEASE READ CAREFULLY BEFORE SIGNING	
ø	Resume			
0	Education		I understand that this application is only valid for the position applied for at present and that YMCA of Florida's First Coast, Inc. ("YMCA") is not obligated to retain or consider this applicatio	
ø	EEO/Veteran Informatio	n	future openings.	
0	My Summary		I have read and understand the foregoing and to the best of my knowledge and belief, the information on this form is true and correct. I understand that falsification of this application i any detail is grounds for disgualification from further consideration of/or for dismissal from	in

4) On the to-do bell page, select the My Checklists tab to view your Authorization **Checklist**. Select the blue button in the bottom right corner to open the checklist.

	My To Do Items My Checklists		🖱 Refresh 🔔
	of 1 1 Rows		
ake sure to lect the My	Authorization Checklist - Board Volum Cassidy Bowen Created 03/15/2024 01:13 pm 0% complete	Authorization Checklist	
hecklists tab		Not Started (0 out of 5)	
ter selecting e to-do bell.		Created	0% 03/15/2024 01:13 pm
			0 Open Checklist



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5) The checklist will open with a sidebar menu and the first form. The sidebar menu allows you to track your progress through the checklist and navigate to the different forms as needed. The Authorization Checklist consists of five forms total: three background-screening forms and two board member policy forms. You can collapse the checklist side bar by clicking the small button in the top right corner of the side bar.



6) All of the forms require a signature. The only form that requires additional information is the Background Screening Form, which is the form where you will enter your information to be used for the background screening. To sign the forms digitally, type your name and then click the **Sign** button.

	CLEARING HOUSE	
	PRIVACY POLICY ACKNOV LEDGEMENT FORM	
	Lacknowledge that I have received a copy of the rhyacy policies from the Florida Department of Law Enforcement and the Federal Bureau of Investigation, which describe the exchange of information where criminal record results will be ome part of the Care Provider Background Screening Clearinghouse.	
	I understand and agree that I will read and comply with the guidelines contained in the privacy policies.	
	Cassidy Bower Employee/Contractor Name (Printed)	
	Sign	
YMCA OF FLORIDA'S F FirstCoastYMCA.org	Employee/Contractor Signature	
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7) When you click **Sign**, a pop-up box will appear asking you to enter your password to confirm that you have read the form you are signing. Enter your password and then select **I Agree** to finalize your signature.



8) At the top of the page, a **Submit** button will appear after you sign the form. Select **Submit** to submit the signed form. You will then automatically be moved on to the next form in the checklist.

01:20 PM (EDT)	Search Q 🤨 🔮 🖪
My HR > Forms	
Clearinghouse Privacy Policy	Download PDF Submit Save
Applicant Checklist Form	
✓ Image Form	
Page 1 of 1	⊙ 91% ⊕ ⊃ Reset
	SUE BACKGROUTE
	A REAL PROVIDENCE OF THE REAL PROVIDENCE
PRIVACY P	OLICY ACKNOWLEDGEMENT FORM

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9) Complete the three background screening forms. For the first board memberspecific form, there are three pages. You will need to view all three pages to get to the signature on the third page. You can select either the arrow buttons or the blue **Next** button to navigate the pages.

≡ - y	01-21 PM (EDT)	Search		۵ 🤨 👂 🕲
My HR > Forms				
Board Member Expec	tations	Down	load PDF	Next Save
Image Form Page 1 of 3			© 919	% ⊕ "⊃ Reset
	EXPECTATION SH	IEET		
	BRANCH ADVISORY BOARD Overview and Membership			

 Once you submit the last form, you will receive a confirmation pop-up box that the checklist has been fully completed. <u>Your checklist has not been fully</u> <u>completed and/or submitted until you see the below pop-up box.</u>



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METROPOLITAN OFFICE 40 East Adams Street, Suite 210 Jacksonville, FL 32202 P 904.296.3220 F 904.296.4744 You have now completed your volunteer paperwork and can log out of your UKG account!



Part 3: Completing the Required Praesidium Trainings

The YMCA endorses and enforces its policies and practices to provide a safe environment. Our first priority in all youth programs is care and safety. We make every effort to prevent child abuse: verbal, physical, emotional or sexual.

The YMCA's goals are to support and strengthen the family unit, to help children develop to their fullest potential and to deliver the program in a positive YMCA environment of safety, support and care.

As a condition of volunteering, all board members are required to complete the below two Praesidium trainings:

- 1. Duty to Report: Mandated Reporter
- 2. Abuse Risk Management for Volunteers

The following guide will assist you in creating your Praesidium account and navigating the site to complete the three required trainings. <u>This is the final step in the volunteer process</u>.

1) You will receive an email from <u>cbowen@fcymca.org</u> with your training instructions after you complete the authorization checklist in UKG.



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2) Go to <u>https://www.praesidiumacademy.com/redeem</u> and enter your information and the registration code to create your account. After you enter the registration code, select Validate.

F	P Ill in your details, validate your redemption code, and clic	RAESIDIUM — ACADEMY —	
	Already a Member? Sigr	ı İn	
	First Name	e *	
	Email Address		
	Password		The registration code is rstcoastymca-904-association
	Password Confirmation		
	Enter Code Here	Validate	

3) If you have entered the registration code correctly, pressing the **Validate** button will result in the below message:



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4) Scroll down and check the box to agree to the Terms and Conditions and then select Register.

□ I agree to the <u>Terms & Conditions</u>	Register
□ I agree to the <u>Terms & Conditions</u>	Register

- 5) On the next page, there will be fields to designate yourself as a volunteer or employee, full-time or part-time, and to choose a category that best describes your role. The below answers are suggested for you. Then select Save and Continue.
 - 1. Volunteer
 - 2. Part-time
 - 3. Board/Council Member

P	PRAESIDIUM ACADEMY	
	for Signing Up. Please fill out the following information before you continue. *) indicate required fields.	
* 1.	(Ref 1) Are you an employee or volunteer for the organization you have a Praesidium Academy account with?	
	Volunteer	
* 2.	(Ref 2) Are you a full-time or part-time employee/volunteer?	
	Part-time •	
* 3.	(Ref 3) Which category best describes your role?	
	Board/Council Member]
	Save & Continue	



6) You will be logged into your account and brought to the Praesidium dashboard. You can find the required trainings by either searching for them manually by scrolling up and down on the dashboard page, or by using the search bar and entering the names of the trainings (recommended).





7) Select **Start Course** to take the training.



8) The course will open in a new tab in your web browser. Each training includes a small introduction that teaches you how to navigate through the training. You can select the arrows on the screen or use the tab key or arrows on your keyboard to navigate through the course.





 Each course consists of content and a short comprehension quiz at the end. Once you complete and pass the quiz, you will see a page like below. Select the blue Exit button to leave the course.

Abuse Risk I	Management for Volunteers: Conclusion - Quiz	-
Res	ults	
~	Congratulations, you completed the Abuse Risk Management for Volunteers course.	_
Click th	e Exit button below to return to the homepage.	
or		

10) When you exit out of the course and go back to the Praesidium dashboard, you will see a new section above the course catalog that has a list of your <u>Completed</u> courses and your <u>Certificates</u>.

	A		
Completed 1	Certificates 1		
Abuse Risk Mana	gement for Volunteers	Course	View Certificate

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METROPOLITAN OFFICE 40 East Adams Street, Suite 210 Jacksonville, FL 32202 P 904.296.3220 F 904.296.4744 You are now done with the volunteer process!